**Market Notice**

**Date: 7 February 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRX26”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 10 February 2014 under its Domestic Medium Term Note Programme dated 29 November 2011.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 39,804,421,803.27

**Bond Code** FRX26

**Nominal Issued** R 2,110,000,000.00

**Issue Price** 97.43615%

**Coupon** 9.50%

**Coupon Indicator**  Fixed

**Trade Type** Yield

**Maturity Date** 1 October 2026

**Books Close** 27 March, 26 September

**Interest Payment Date(s)** 1 April, 1 October

**Last Day to Register** By 17:00 on26 March, 25 September

**Issue Date** 10 February 2014

**Date Convention** Following

**Interest Commencement Date** 01 October 2013

**First Interest Payment Date** 1 April 2014

**ISIN No.** ZAG000112160

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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